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Azerion publishes bond prospectus and applies for admission to trading of its Subsequent Bonds in an amount of EUR 50 million on Nasdaq Stockholm

Amsterdam, 30 September 2024 - Azerion Group N.V. (the "**Company**") has on 19 June 2024, following a bookbuilding process, successfully placed a subsequent bond issue (the "**Subsequent Bond Issue**" or the "**Subsequent Bonds**") in an amount of EUR 50 million under the Company's existing senior secured floating rate bond framework of EUR 300 million with ISIN NO0013017657 (the "**Bonds**"). Following the Subsequent Bond Issue, the outstanding aggregate principal amount under the Bonds is EUR 215 million.

The Dutch Authority for the Financial Markets (*Autoriteit Financiële Markten* (the "**AFM**")) has on 30 September 2024 approved the prospectus in relation to the admission to trading of the Bonds (the "**Prospectus**"). The approval of the Prospectus has been notified to the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The Prospectus will be available on the AFM's website¹ and, together with a Swedish translation of the summary of the Prospectus, on the Company's website².

The Company will apply for listing of the Bonds on the Corporate Bond List of Nasdaq Stockholm. The Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

(1) <https://www.afm.nl/en/sector/registers/meldingenregisters/goedgekeurde-prospectussen>

(2) <https://www.azerion.com/reports/>

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Having its roots in Europe and with its headquarters in Amsterdam, Azerion has commercial teams based in over 20 cities around the world to closely support our clients and partners to find and execute creative ways to make a real impact through advertising.

For more information visit: www.azerion.com

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