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Azerion successfully lists its Subsequent Bonds in an amount of EUR 50 million on Nasdaq Stockholm

Amsterdam, 13 January 2025 - Azerion Group N.V. (the "**Company**" or "**Azerion**") has on 3 December 2024, following a bookbuilding process, successfully issued subsequent bonds (the "**Subsequent Bond Issue**" or the "**Subsequent Bonds**") in an amount of EUR 50 million under the Company's existing senior secured floating rate bond framework of EUR 300 million with ISIN NO0013017657 (the "**Bonds**"). Following the Subsequent Bond Issue, the outstanding aggregate principal amount of Bonds is EUR 265 million.

The Company has today received approval by Nasdaq Stockholm for admission to trading of the Subsequent Bonds on the Corporate Bond List of Nasdaq Stockholm. The first day of trading of the Subsequent Bonds will be 14 January 2025. The Company has made use of an exemption from prospectus requirement pursuant to the EU Prospectus Regulation. As such, no prospectus has been prepared for the purpose of admission to listing and trading of the Subsequent Bonds.

About Azerion

Founded in 2014, Azerion (EURONEXT: AZRN) is one of Europe's largest digital advertising and entertainment media platforms. Azerion brings global scaled audiences to advertisers in an easy and cost-effective way, delivered through our proprietary technology, in a safe, engaging, and high quality environment, utilizing our strategic portfolio of owned and operated content with entertainment and other digital publishing partners.

Having its roots in Europe and with its headquarters in Amsterdam, Azerion has commercial teams based in over 22 cities around the world to closely support our clients and partners to find and execute creative ways to make a real impact through advertising.

For more information visit: www.azerion.com

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